Filing	k	Single	☐ Marrie	d filina ioir	ntív	Πt	larried filir	ng sepa	arately (	MFS)
Status	-	Head of household (HOH)		ring widov			nama mi	.9 002		
Check only		ou checked the MFS box, enter the if the qualifying person is a ch				ecked the H	OH or QW	ьох, ел	ter the c	hild's
Your fast nan			Last name	Серсиоси				/····	e escurity	umper
If joint return.	spous	e's first name and middle initial	Last name	2				Spousav	social sect	nuth unuph
Home address	s four	iber and street). If you have a P.O. box	x, see instruction	<b>S</b> .			Арі. по			lon Campalgr J, Or Your
City, town or	post of	ice. Il you have a foreign address, als	o complete spac	es below.	State	7 <sub>1</sub> p	oode	\$3 to go	o ta this fu	
Foreign coun	โเร บรส	a	Fatelan pro	vince/state/c	ounty	Foreign	postal code		vās kont.	selow will tax or Spouse
		ng 2020, did you receive, sell,				acquire an	у			_
		in any virtual currency?			1 1/				3eY	No
Standard Deduction		neone can claim: You Spouse ilemizes on a separa	as a depend			spouse as	a depend	ent		
_	ш.		Were born				∏ Are l	hlind		
	Age		Was bom				☐ Is bli			
Dependents				(2) Social se	curity	(1) Relationship	(4) ohed	s: if quality	es for (500	instructions)
see instructions	·	First name Last ran	vė.	unacipor		to you	Child fa	x czedit	Crecks for o	ther dependents
l more than four lapendants, see				1		1	<del></del>			<u> </u>
instructions and Drock here	$\neg$			İ						
		Satura	u	1					1	
Anach	1	Wages, salaries, tips, etc. A	1 1	) VV-2				1		-
Schedule B	2a	Tax-exempt interest	2a			xable intere				644
if required.	3a	Qualified dividends	38	702		dinary divid			1	2,327
	4a	IRA distributions	4a	- 15		xable amoi			1	
	5a	Pensions and annuities	5a	•		xable amou		-	1	23,002
		Social security benefits	68	17,131		xable amou	Jnt	. Gb		3,270
	7	Capital gain or (loss). Attach check here	Schedule D	it required	1. It not	required,		7		(3,000
	8	Other income from Schedule	e 1, line 9					. 8		
	9	Add lines 1, 2b, 3b, 4b, 5b, 6	b, 7, and 8. T	his is you	r total i	ncome		▶ 9		26,243
	10	Adjustments to income:								
	a	From Schedule 1, line 22				. 10a				
	þ	Charitable contributions if yo deduction. See instructions				. 10ь				
	C	Add lines 10a and 10b. Thes	e are your to	tal adjus!	lments	to income		<b>→</b> 10:	G	0

·.

Farm 1040-SR	(2020)		. —	Page 2
Standard Deduction	12	Standard deduction or itemized deductions (from Schedule A)	12	14,050
See Standard	13	Qualified business income deduction. Attach Form 8995 or Form 8995-A	13	3
Deduction Chart on the last page	14	Add lines 12 and 13	14	14,053
of this form.	15	Taxable Income. Subtract line 14 from line 11. If zero or less, enter -0-	15	12,190
	16	Tax (see instructions). Check if any from:		
		1 Form(s) 8814 2 Form 4972 3	16	1,180
	17	Amount from Schedule 2, line 3	17	
	18	Add lines 16 and 17	18	1,180
	19	Child tax credit or credit for other dependents,	19	
	20	Amount from Schedule 3, line 7	20	22
	21	Add lines 19 and 20	21	22
	22	Subtract line 21 from line 18. If zero or less, enter -0-	22	1,150
	23	Other taxes, including self-employment tax, from Schedule 2, line 10	23	
	24	Add lines 22 and 23. This is your total tax	24	1,158
	25	Federal income tax withheld from:		
	a	Form(s) W-2	١. ١	
	b	Form(s) 1099		ê
	c	Other forms (see instructions)		
	ď	Add lines 25a through 25c	25d	2,931
◆ If you have	26	2020 estimated tax payments and amount applied from 2019 return	26	1,500
a qualifying	27	Earned income credit (EIC)		
Sch. EIC	28	Additional child tax credit. Attach Schedule 8812 28		
If you have     nontaxable     combat pay,	29	American opportunity credit from Form 8863, line 8 29		
see instructions.	30	Recovery rebate credit. See instructions		
	31	Amount from Schedule 3, line 13		
	32	Add lines 27 through 31. These are your total other payments and refundable credits	32	600
	33	Add lines 25d, 26, and 32. These are your total payments	33	5,031
Go la www.i/s	.gov/F0	rm1040SR for instructions and the latest information.	F	com 1040-SR (2020)

#### SCHEDULE 1

(Form 1040)

## Additional Income and Adjustments to Income

OMB No. 1545-0074

2020

Department of the Treasury Internal Revenue Service

▶ Attach to Form 1040, 1040-SR, or 1040-NR.

Attachment Sequence No. 01

► Go to www.irs.gov/Formt040 for instructions and the latest information. Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Your social security number 535-46-6944

Б	and 1 Additional Income	<u> </u>	
P	art I Additional Income		
1	Taxable refunds, credits, or offsets of state and local income taxes	1	
2a	Alimony received	2a	
þ	Date of original divorce or separation agreement (see Instructions)		
3	Business income or (loss). Attach Schedule C	3	
4	Other gains or (losses). Attach Form 4797	4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5	0
6	Farm income or (loss). Attach Schedule F	6	
7	Unemployment compensation	7	
8	Other income. List type and amount . •		
9	Combine lines 1 through 8. Enter here and on Form 1040,1040-SR, or 1040-NR	8	
_	line 8	9	
Pa	art II Adjustments to Income		
10	Educator expenses	10	
<b>71</b>	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	11	
12	Health savings account deduction. Attach Form 8889		
13	Moving expenses for members of the Armed Forces. Attach Form 3903		
14	Deductible part of self-employment tax. Attach Schedule SE	14	V
15	Self-employed SEP, SIMPLE, and qualified plans	15	
16	Self-employed health insurance deduction	16	
17	Penalty on early withdrawal of savings	17	
18a	Alimony paid	18a	
b	Recipient's SSN		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
С	Date of original divorce or separation agreement (see instructions)		
19	IRA deduction	19	
20	Student loan interest deduction	20	
21	Tuition and fees deduction. Attach Form 8917	21	3.7
22	Add lines 10 through 21. These are your adjustments to income. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a	22	0

For Paperwork Reduction Act Notice, see your tax return Instructions.

Schedule 1 (Form 1040) 2020

Farm 1040-\$R (2020)		the same of						Page 3	
Refund	34	If line 33 is more than line 24, sufamount you overpaid	btract fine 2	24 from line	33. This is the		34	3,873	
	35a	Amount of line 34 you want refuncheck here	ded to you	I. If Form 8	888 is attached.	▶ [	35a	3,873	
Direct deposit?	▶ b	Routing number XXXXXX	X X X X	( ≯ с Тур	e: Checking	Savings			
See instructions	► d	Account number $[\underline{X}   \underline{X}   \underline{X}   \underline{X} ] \underline{X}]$	<u> </u>	<u> </u>	[x[x]x]x]x]				
<u></u>	36	Amount of line 34 you want appliestimated tax			. > 36				
Amount		Subtract line 33 from line 24. This	is the amo	unt you o	we поw		37	0	
You Owe For details on hew to pay, see		Note: Schedule H and Schedule the taxes you owe for 2020. See instructions for details.							
irishochons	38	Estimated tax penalty (see instru	ctions) .		. <b>▶</b> 38				
Third Party Designee	ins SO	you want to allow another person to discuss inuctions synec's Rosa Wiess	s this return wi	th the IRS? Se Pho no.	▶ 🛣 Y	es. Complok reanel identifi ncer (PIN)		□ No	
Sign Here	my kr	r penalties of perjury, I declare that I have ex lowledge and belief, they are true, correct, a ch preparer has any knowledge.							
Joint return?		our signature	Date	Your occu		Pn	the IRS sent you an Identify rotection PIN, enter It here se inst }		
See instructions. Keep a copy for your records	S	pouse's signature. If a joint return, both must sign.	Date	NATE:	accupation	lde	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)		
	Pk	are no.	Email addres	<b>.</b>					
Paid	Pa	eparer's signature Ktyru W	1000		Date 12-20-2023	PTIN P0022	3600	Check if:  Settemployed	
Preparer	Po	eparer's name Rosa Wiess						O Sext-entitoroyes	
Use Only		m's name > Clear Choice Tax	Services	Inc			Oha no		
	Fi	m's address ▶ 123 E Queen Ave				Fin	Firm's EIN		
		Spokane, WA 99207			=34597 ×				
Go to www.irs.	gov/Fo	nm1040SR for instructions and the latest info	mation.					Form 1040-SR (2320)	

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38

#### SCHEDULE B

(Form 1040)

## Interest and Ordinary Dividends

OMB No. 1545-0074

Disparement of the Treasury Intornal Revenue Service (99)

▶ Go to www.irs.gov/ScheduleB for instructions and the latest information. ► Attach to Form 1949 or 1040-SR.

2020

Attachment Sequence No. 08

Namojajanova su 1800	m		You	Rockel security	number	
Part I	1	List name of payer. If any interest is from a seller-financed mortgage and the	+	1 40	ount	
raiti	•	buyer used the property as a personal residence, see the instructions and list this			20114	
Interest		Interest first. Also, show that buyer's social security number and address		1		
(See instructions		1 347 L	-		_	
and the instructions for		EDWARD D JONES AND CO	1			619
Forms 1040 and		STCU	1	-		1
1040-SR, line 2b.)	1	STCU	T.			24
Note: If your		2100		-		
received a Form 1099-INT, Form 1099-OID, or		-	1			_
substitute statement from		INTEREST SUBTOTAL 644				
a brokerage firm, list the firm's			-			
name as the payer and enter			1			
the total interest			1			
shown on that form.			Š.			
IUISFI.			*			
	2	Add the emounts on line 1	2	<del>i                                    </del>		644
	3	Excludable interest on series EE and I U.S. savings bonds issued after 1989.		1		
		Attach Form 8815	3			
	4	Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR,				
		fine 2b	4			644
	Note:	If line 4 is over \$1,500, you must complete Part III.		Am	ount	
Part II	5	List name of payer 🕨				
		CHARLES SCHWAB & CO., INC	Л			220
Ordinary		EDWARD D JONES AND CO			2	,107
Dividends		·	. 8		5	7/25
(See instructions						
and the			8			
instructions for			. 5			
Forms 1040 and 1040-SR, line 3b.)		-				
			1			
Note: If you received a Form					22	_
1099-DIV or			1			
substitute statement from			1			
a brokerage firm,		DIVIDEND SUBTOTAL 2,327			×	
fist the firm's name as the			1			
payer and enter			1			
the ordinary dividends shown	В	The second secon	$\vdash$			
on that form.	ь		6		~	207
	Nobe:	lf line 6 is over \$1,500, you must complete Part III.				,327
Part III		tust complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividands; (b) had a				
i ait iii		account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust.			Yes	No
Foreign	7a	At any time during 2020, did you have a financial interest in or signature authority over a financial			$\vdash$	
Accounts	1,5	account (such as a bank account, securities account, or brokerage account) located in a foreign				
and Trusts		cauntry? See instructions				
allu Irusis		If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank and Financial				
Caution: If		Accounts (FBAR), to report that financial interest or signature authority? See FinCEN Form 114				
required, failure to file FInCEN						
Form 114 may	ь	if you are required to file FinCEN Form 114, enter the name of the foreign country where the				
result in substantial		financial account is located >				
penaities. Sce	8	During 2020, did you receive a distribution from, or were you the granter of, or transferor to, a				
instructions.		foreign tour!? If "Yee " way may have to file Foon 3500 See instructions			1 1	

#### SCHEDULE D (Form 1040)

Capital Gains and Losses

► Attach to Form 1040, 1040-SR, or 1040-NR.

2020

Department of the Iterasury Informal Revenue Service (59) Go to www.frs.gov/ScheduleD for instructions and the latest information.
 Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Attachment Sequence No. 12

Your applal security number

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? Yes If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the th) Gain or [OS8] lines below. Subtract column (a) Proceeds **S**ast to gain or toss from tone (D) rerulou mon! This form may be easier to complete if you round off cents to (sales price) (or other basis) continue the result Form(s) 8349, Part 1 whole dollars. line 2, column [g] with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . . . 1b Totals for all transactions reported on Form(s) 8949 with 94,898 95.338 523 2 Totals for all transactions reported on Form(s) 8949 with 113 113 3 Totals for all transactions reported on Form(s) 8949 with 4 Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 . . . . . 4 5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover Worksheet in the instructions 6 7 Net short-term capital gain or (loss). Combine lines to through 6 in column (h). If you have any long-636 term capital gains or losses, go to Part II below. Otherwise, go to Part III on page 2 . . . . . . . . . . . . Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (d) [4] Subvect octumn (e) lines below. Ceçi to asin or lass from from column (d) and This form may be easier to complete if you round off cents to (or other basis) contine the requi (sales price) Femilia 8949, Parl II, line 2. column (g) whole dollars. with cohorts (g) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b 8b Totals for all transactions reported on Form(s) 8949 with 12.977 12,378 602 9 Totals for all transactions reported on Form(s) 8949 with Box E chacked ........ 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-ferm gain from Forms 2439 and 6252; and long-ferm gain or (loss) 11 from Forms 4684, 6781, and 8824 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 Capital gain distributions. See the instructions 13 495 14 Long-ferm capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 8,937

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then go to Part III

(7,840)

15

Sch	edulo D (Form 1040) 2020	_	Page 2
Pa	It ill Summary		
16	Combine lines 7 and 15 and enler the result	16	(7,204)
	<ul> <li>If line 16 is a gain, enter the amount from line 16 on Form 1040,1040-SR, or 1040-NR, line 7.</li> <li>Then, go to line 17 below.</li> </ul>		
	<ul> <li>If line 16 is a loss, skip lines 17 through 20 below. Then go to line 21. Also be sure to complete tine 22.</li> </ul>		
	<ul> <li>If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040,1040-SR, or 1040-NR, line 7. Then, go to line 22.</li> </ul>	,	
17			
	Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22.		
18			
	amount, if any, from line 7 of that worksheet	18	
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet	19	77-25
20	Are lines 18 and 19 both zero or blank and are you not filing Form 4952?  Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the Instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below.		
	No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line?, the smaller of:		
	• The loss on line 16; or • (\$3,000), or if married filling separately, (\$1,500)	21 [	3,000)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.		
22	Do you have qualified dividends on Form 1040, 1040-SR, 1040-NR, line 3a?		
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1840 and 1040-SR, line 16.		£) ≆
	No, Complete the rest of Form 1040, 1040-SR, or 1040-NR.		

Schedule D (Form 1040) 2020

## Fem 8949

## Sales and Other Dispositions of Capital Assets

► Go to www.irs.gov/Form8949 for Instructions and the latest information.

OMD No. 15/15-0074 2020

Causement of the Treasury Internal Revenue Service Nama(s) shown on return

File with your Schedule D to list your transactions for lines 1b. 2, 3, 8b, 9, and 10 of Schedule D.

Attachment Sequence No. 12A

Social security number or texpayer identification number

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the URS by your broker and may even fell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule O, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note abovo)
- [8] Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS
- (C) Short-term transactions not reported to you on Form 1099-B

{as Description of property	(b) Date acquired	(c) Data solider drappsenial	(d) Prospects (sales priso)	(e) Cost or other basis See the Note below	If you enter an a	any, to gain or loss. Mount in column (g), So in column (f) colo instructions.	(h) Gain or (foss). Subtract column (e) from column (d) and	
(Example 100sh XYZ Co)	{Mo., day, yr.]	(Mo., day, yr)	(see instructions)	and see Column (a) in the separate Instructions	(f) Code(š) from inslinicions	(g) Art-count of adjustment	from column (d) and combine the result with column (g)	
7 SH ARTISAN INTL	05-22-2020	D6-09-2020	240	208			32	
2 SH AMERICAN CAP WR	LD B VARIOUS	b5-22-2020	35	33			2	
8 SH ISHARES MSCI EA	543	09-24-2020	458	322			136	
12 SH GILEAD SCIENCE			950	975			(25	
5 SH KLA CORP	05-08-2020		838	859			(21	
1 SH AUTOZONE INC	05-08-2020		1,036	1,046			(10	
1 SH ALPHABET INC	05-08-2020		1,397	1,389			В	
60 SR VIPSHOP HLDGS	1		1,004	1,018	W	13	(1	
38 SH SPROUTS FARMER	MARK	05-13-2020	963	970	. "		{7	
10 SH CLOROX CO		b5-13-2020	2,050	1.994			56	
1 SH TESLA	05-12-2020		783	833			(50	
1 SH CHIPOTLE MEXICAL	100000		893	921	N	28	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
17 SH VIPSHOP RLDGS	1		294	302			(8	
43 SH VIPSKOP HLDGS 1			722	774			(52	
2 Totals. Add the amounts in colunegative amounts). Ever each I Schedule D, kine 1b (if Box A abave is checked), or time 3 (if B	mins (d), (e), (g), and lotal trere and includ- love is checked), limi lox C above is check	I (h) (subtract e on your e 2 (if Box B	94,898			963	523	

## FORTH 8949

#### Sales and Other Dispositions of Capital Assets

Go to www.lrs.gov/Form8848 for instructions and the latest information.

OMB No. 1515-0074

2020

Internal Renance Service Name(6) slatem on return File with your Schedule D to list your transactions for lines 10, 7, 3, 86, 9, and 10 of Schedule D.

Attachment Sequence No. 12A

Batere you check Box A. B. or C below, see whether you received eny Form(s) 1099-B or substitute state ment(s) from your broker. A substitute stelement will have the same information as Form 1099-5. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which hox to check. Short-Term. Transactions involving capital assets you held their or less are generally short-term (see instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported bit-Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on

Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions)

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term light-actions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need: "

(C) Short-term transactions	not reponed to yo	n ou town 1038-	8				
1 (v) වෘතෙස්වාග රෝදාඥානා	) (Ma, day, yr.) d	(c) Daile sold or distanced of	(d) Proceeds (asies pote) (see instructions)	Cost or other basis Soo by Note below	Aufustment, if you enter a co: enter a co: gee the sept	(h) Gain or (loss): Subvact eoloma (e)	
(Essension 100 sh. XYZ Co.)		(Mo., d∃y, 1//.)		and see Oatoma (c) un the separete instructions	(I) Codo(a)tram instructions	(g) Arrount of adjustment	trem column (d) and combine the result with column (g)
100 SH SORRENTO THER	APEUTICS			<u>.</u>			
	05-18-2020	5-20-2020	541	1,010			(469)
5 SH CRISPER THERAPEL	UTICS			25 g			
	05-18-2020	05-21-2020	336	312			24
7 SH MODERNA INC						8.	
	05-20-2020	b5-21-2020	482	506			(24)
3 SH VERTEX PHARMACE		1			- 1		1
	05-18-2020	n5-21-2020	854	. * 4 876	1		{24]
5 SH CLOROX CO	1	DG 21 2740	054	*			1-2,
	05-14-2020	D5-21-2020	994	1,033	<b>u</b>	38	(1)
10 SH S S R MINING I	1	55 27 2020	554	1,055		30	12.
10 Dit D D K MINIMO A	1	05-22-2020	210	· 211	1		(1)
1 SH CHIPOTLE MEXICAL	1	p5-22-2020	210		1		1
2 Sh Chirotes Mentes	D5-13-2020	hs-22-2020	1.027	1,001	1		26
19 SH CRISPER THERAP		1	1.027	, 1,001			20
19 St Chibren Ingote	VARIOUS	he 22 2020	1,283	1,253	1	22	30
A ATT ANTITUM THE	VARIOUS	D5-22-2020	1,203	1,255			30
3 SH ANTHEM INC		h	0.45	200			400
F AV ALONOT GO	D5-28-2020	06-01-2020	863	886			(23)
5 SH CLOROX CO		L			. 1		
4	D5-21-2020	D6-01-2020	1,031	1,063	W (	25	{7
10 SH AMERI HOLDINGS	1						
	1	06-03-2020	21	41	- 1		(20)
40 SH CENTUS BRANDS		1					
	VARIOUS	<u>06-04-2020</u>	172	371	- 1	1	(199)
1 SH CLOROX CO					}		
		b6-04-2020	205	212			(7)
25 SH GENIUS BRANDS							
	<u>p6-02-2020</u>	06-04-2020	251	В9			162
2 Totals. Add the amounts in solu negative amounts). Enter each Schedule D, line 1b (# Box A al	total here and includ	e cu Joni		:# 5)			

## tom 8949

## Sales and Other Dispositions of Capital Assets

Go to www.lrs.gov/Form8949 for instructions and the latest information.

OHD No 1545-0074

2020

Department of the Treasury Internal Revious Service Macie(a) shown on return

File with your Schedule O to list your transpotions for times 15, 2, 3, 85, 9, and 10 of Schedule D.

Attochment Sequence No. 12A

Social socurity number or taxonyer Identification number

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. E於her will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box, if more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions (B) Short-term transactions (C) Short-term transactions	s reported on Form	n(s) 1099-B show	ing basis wasn't re		Note abeve)	•0 5≅(	
1 Dascription of property	(b) 6-32x4°ed (Mo., day, yr)	(c) Date sold or disposed of	(d) Processis (sales price)	(e) Cost or other basis. See the Mote below	11 you enter an	any, to gain or loss. amount or column (g), do in column (f), arata instructions.	(h) Gain or (losa). Sisteci echtrol (a)
(Example: 100 sh XYZ Co.)	(Ma., day, yr)	(MO., GRY, YE)	(see instructions)	and see Golumn (e) tellis esparate restructions	(f) Cede(s) from inst suctions	(g) Americal Aspelment	(a) certifor they
10 SH ATKORE INTL GR	on	77 - 300					
	D5-28-2020	D6-04-2020	283	295			(12
55 SH GENIUS BRANDS	1	1					
	D6-02-2020	b6-04-2020	552	238			314
3 SH CLOROX	1						
	05-22-2020	D6-04-2020	617	638	10		(21
I SH ROETIS INC					B."		
	D5-28-2020	D6-08-2020	139	139			
2 9H ZOETIS INC					2.		
	b5-28-2020	D6-08-2020	277	279			(2
3 SH SUPER MICRO COM	POTER 06-08-2020	ne 00-2020	87	90			(3
10 SH VERITIV CORP	1	DB-09-2020	07	90			13
10 SA VERITIV CORP	b6-08-2020	D6-00-2020	221	226			(5
1 SH TESLA INC	D6-08-2020	00-03-2020	221	220			(3
1 on leads 100	05-31-2020	26-09-2020	935	929			6
12 SH POEING CO	55 51-2020	03 2020	332	324	-		
The state of the s	VARIOUS	06-09-2020	2,652	2,258	1		394
4 SH CROWN CASTLE IN	1	1	2,,555	- /200			231
	05-29-2020	06-10-2020	693	672			21
1 SH AMAZON.COM INC							
	06-08-2020	06-10-2020	2,619	2,513	Š		106
1 SH AMAZON. COM INC							
	06-01-2020	06-10-2020	2,653	2,454			199
6 SH DOCUSIGN INC							
	MARIOUS	b6-16-2020	972	980			(8
10 SH BILIBILI INC							
	b6-16-2020	06-17-2020	397	392			5
2 Totals. Add the amounts in colunegative amounts). Enter each 1 Schedula D, line 1b (if Box A all above is checked), or line 3 (if Box A all above is checked), or line 3 (if Box A all all all all all all all all all a	total here and includ bove is checked), lin	e 2 (4 Box 8	į		8		

#### Form 8949

### Sales and Other Dispositions of Capital Assets

► Go to www.irs.gov/Form8949 for instructions and the latest information.

DMB 184, 1545-0074

2020

Department of the Trossay Internal Revenue Service Name(s; strawn on roturn

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule O.

Attachment Sequence No. 12A

Before you check Box A, B. or C bolow, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Extre will show whether your basis (usually your cost) was reported to the IRS by your broker and may even fell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a, you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box, if more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box, If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need,

- (A) Short-term transactions reported on Form(s) 1899-B showing basis was reported to the IRS (see Note above)
- (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS
- (C) Short-term transactions not reported to you on Form 1099-B

(a) Description of property		Date sold or	(d): Preficeds (sales pice)	(a) Cost or other besits. Seq the Note believe	If you enler an acc	any, to gain of loss. smount in cohatr (g), da in column (f) arate (netrustions.	(h) Geisi or (less). Subvaci columni (e)
(E×∋πpie. 100 sh XYZ Co.)		(set materialism)	and spa Column (a) in the soperate instructions	(I) Code(s) from ustructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)	
24 SH MASTECH DIGITA	I INC 06-16-2020	D6-17-2020	695	675	3.		20
15 SH CRISPER THERAP	EUTICS VARIOUS	36-17-2020	992	942	w	2	52
4 SH SPOTIFY TECHNOL	05Y F D6-19-2020	D6-19-2020	952	957	W	4	(1
1 SH SPOTIFY TECHNOL			257	268	W	10	(1)
5 SH SPOTIFY TECHNOL			1,289	1,344	W	32	(23)
11 SH CRISPER THERAP	EUTICS	D7-22-2020	1,024	1,016			8
162 SH VAXART INC	VARIOUS	D7-22-2020	2,329	1,989			340
1 SH CHIPOTLE MEXICA	GR 07-20-2020	D7-23-2020	1,168	1,158			10
16 SH NOVAVAX INC	07-07-2020		1,387	1,046			341
10 SH NOVAVAX INC	07-07-2020		1,447	1,046			401
2 SH SPOTIFY TECH	D7-19-2020		507	595			(98
2 SH SPOTIFY TECH	07-19-2020		507	597			{90
10 SH BIONTECH SE F	07-21-2020	D8-06-2020	780	1,194			(414
10 SH NOVAVAX INC	07-28-2020	08-06-2020	1,719	1,451			268
Totals. Add the amounts in our negative amounts). Easer each Schedule D. line 1b (# Box A a above is checked), or line 3 (#).	total here and includ shove is chocked), ifn	e on your e 2 (if Box B					

#### 8949

## Sales and Other Dispositions of Capital Assets

OMB No 1945-0074

2020

Department of the Treasury Internal Revonue Service

Go to www.irs.gov/Form8949 for instructions and the latest information. File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment Sequence No 12A

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute stalament will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

Short-Term. Transactions involving capital assets you hald 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more stort-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

  [2] (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS
- (C) Short-term transactions not reported to you on Form 1099-8

1 (e) Be scription of property	(b) (c) Date acquired (it o . Gay, yr.)  (b) (c) Date sold or Gatoried of (it o . Gay, yr.)	Date sold or	(d) Proceeds (8889 price)	(v) Cost or other basis See the Note before	E you erear an	सार्थ, to gain or loss. whours in column (g), de in column (i) : srate instructions.	(h) Gain or (losa) Sutvent oùuma (a)
(Example, 100 sh. NY2 Co)		(see instructions)	ensises Column (e) In the separate instructions	(f) Code(a) [rom instructions	(g) Ameuni et adjustment	trom column (d) and combine the resul: with actumn (g)	
1 SH BIONTECH SE	07-21-2020	b8-06 <b>-</b> 2020	78	. 93	H	. 14	(1)
9 SH BIONTECH SE F	07-21-2020		706			130	{1
10 SH ABBVIE INC	07-13-2020		925	989			(64)
10 SH ATHERSYS INC	07-17-2020			. 31	97	- 4	(1)
5 SH NOVAVAX INC	VARIOUS	08-12-2020	624			353	(1)
5 SB NOVAVAX INC	VARIOUS	D8-12-2020	629	140		248	(1)
12 SH MODERNA INC	07-15-2020		828	(a)			(228)
3 SH BIOGEN INC	08-10-2020		867				(54)
7 SH UNITED PARCEL S		D8-17-2020	1,124	1,103			21
200 SH DASEKE INC	VARIOUS	08-17-2020	1,301	1,250			51
306 SH ATHERSYS INC	07-17-2020		740			V	(238)
10 SH NOVAVAX INC	VARIOUS	08-24-2020	1,279	1,863			(584)
4 SH TESLA INC	VARIOUS	DB-25-2020	7,931	7,672	и	62	321
4 SH XBIOTECH INC F	08-24-2020		75				(6)
2 Totals. Add the amounts in odd nagative amounts). Enter each Schedide O, line 1b (f Box A el above is checked), or time 3 (f E	mins (0), (e), (9), and total here and includ- towe is checked), line	I (h) (subtract e on your e 2 (d Box B		,	*		

## Form 8949

## Sales and Other Dispositions of Capital Assets

➤ Go to www.irs.gov/Form8949 for instructions and the latest information.

2020

Attachment Sequence No. 12A

Department of the Treasury Internal Revenue Service Hame(a) shown on raturn

File with your Schedule D to list your transactions for lines 10, 2, 3, 8b, 9, and 10 of Schedule D.

Social accuracy number or transmission Sequence no

Before you check Box A. B. or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either voll show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part!

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions)

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

1 [a] Description of property	(b) Dobo sagaired (Mo., day, yr.)	(c) Dalo sold or disposed of	(d) Proceeds (sales pros)	le] Cost or other basis. See the Nota bolow and sea Column (e) is the soperate archivolions	Acquisiment, if any, to gain or loss. If you enter an amount or column (g), enter a cose in column (f). See the separate instructions.		(ħ) Gzh or (lass). Suters:( তামন্য (ব)
(Example, 100 sh, XVZ Co.)		(Mar. 49% 74.)	(see instructions)		(f) Code(s) from instructions	(g) Amount of squetment	frem ceturn (d) and combine the result with column (g)
4 SH XBIOTECH INC F	08-24-2020	08-27-2020	75	81			(6
28 SH XBIOTECH INC F	D8- <b>24</b> -2020	08-27-2020	526	568			ુક (42
53 SJ PFIZER INC	VARIOUS	D8-27-2020	2,009	2,026			(17
5 SK TESLA INC	VARIOUS	08-28-2020	11,049	10,761			288
5 SH LOWES COS INC	D8-27-2020	08-31-2020	822	853			(31
9 SH ABBOTT LABORATOR	DES 08-27-2020	08-31-2020	875	903			(28
1 SH EVOLENT HEALTH I	кс bв-06-2020	b9-01-2020	14	13			1
9 SH EVOLENT HEALTH I	NC 08-06-2020	09-01-2020	128	118			10
1 SH ЈОНИЗОМ & ЈОНИЗО	08-19-2020	09-01-2020	151	150			1
1 SH TESLA INC	p8-28-2020	D9-01-2020	475	447			28
6 SH JOHNSON & JOHNSO	1		905	904			1
15 SH TESLA INC	VARIOUS	D9-01-2020	7,139	7,235			(96
2 SH APPLE INC	08-27-2020		62	254		1	(192
15 SH BARRICK GOLD CO		09-02-2020	434	442		i I	(8

### FORT 8949

## Sales and Other Dispositions of Capital Assets

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

2020

OMB No. 1545-0074

Concrete on all the Treasury Internal Revenue Service Name(s) shown on return

File with your Schedule D to list your transactions for lines 16, 2, 3, 86, 8, and 10 of Schedule D. Social security number or tempayer identification no

Attachment Sequence No. 12A

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-8. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check. Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A, B, or C below, Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. (A) Short-term transactions reported on Form(s) 1099-8 showing basis was reported to the IRS (see Note above)

[1] (B) Short-term transactions reported on Form(s) 1099-8 showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you an Form 1099-B Adjustment, It any, to gain or loss. (2) If you enter an arrount in column (in). Bullet of coops to column (1) Gala or (toas) (b) Cost or other basis. Dain sold or Proceeds Date acquired (Mo., day, YT.) See the Mote below Description of property Acc the separate instruction Submaci column (9) (sales price) discovery or (Example: 100 sh. XYC Co.) and soe Column (e) frem octures (d) and (Ma., day, yr.) (sneibudzniens) in the separate places ent endence Code(s) from Amount of min with column (g) instructions AGE: COM 7 SH APPLE INC (3) VARIOUS 39-02-2020 918 92 3 SH CHIPOTLE MEXICAN 4,100 4,041 VARIOUS 09-02-2020

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment,

2 Totals. And the amounts in cohorus (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D. Ilne 15 (if Box A above is checked), Rne 2 (if Box B above is checked), or line 3 (if Box C above is checked)

# Form 8949

## Sales and Other Dispositions of Capital Assets

QMB No 1645-0074

2020

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

Attachment Sequence No. 12A

Department of the Treasury Menal Revenus Section Name(s) shows on return

File with your Schedule D to list your transactions for lines 1b. 2, 3, 8b, 9, and 10 of Schadula D.

Social security number or taxpayer Identification number

mation as Form 1						
ensactions inv			d 1 year or less	s are gene	rally short-tern	n (see
aggregate all s RS and for wh	short-term trai	nsactions repor ments or code	s are required.	Enter the	totals directly	on
elow. Check onl age 1, for each a	y one box, if mor policable box, if y	e than one box app ou have more shor	ifies for your short- l-lerm transactions	term transact	ions,	50.07.
reported on Form	n(s) 1099-B show	ng basis wasn't re		Note above	)	
(b) Oaks	(a) To book aug@	[c) [ri] sabil or Pressous read of (sales price)	(e) Cost or other basis. See the Note below and see Column (e) In the separate Instructions	Adjustment, if any, to gain or loss. If you are an arthrest in colorin (c), enter a code in colorin (f) See the separate instructions.		(h) Gain ar (loss). Subtract column (s)
	(Ma., day, yr)			(f) Code(s) from instructions	(तृ) मैताल्यम् प्रश् वर्षेष्ट्रातालाहे	trom column (d) and combine the result with column (g)
C P VARIOUS	06-08-2020	113				113
					-	
		*				
173	12					
total here and includ bove is checked), Kn	de on your ie 2 (if Box B	112				113
	mation as Form 1th box to check.  Insactions invitations invitatio	mation as Form 1099-B. Either with hox to check.  Insactions involving capital or long-term transactions, set aggregate all short-term transactions. Set aggregate all short-term transactions, set aggregate all short-term transactions, set aggregate all short-term transactions. If you aren't required to below. Check only one box. If more age 1, for each applicable box. If you plete as many forms with the same areported on Form(s) 1099-B shows and reported to you on Form 1099-B shows are provided to you on Form 1099-B shows and reported to you on Form 1099-B shows are provided to you on Form 1099-B shows a	mation as Form 1099-B. Either will show whether your in box to check.  Insactions involving capital assets you held rong-term transactions, see page 2.  In large the all short-ferm transactions report RS and for which no adjustments or code: a far you aren't required to report these transled to report these transled to report these transled to reach applicable box. If more than one box applicable box. If you have more short page 1, for each applicable box. If you have more short page 1, for each applicable box. If you have more short page 1, for each applicable box. If you have more short page 1, for each applicable box. If you have more short reported on Form(s) 1099-B showing basis was report reported on Form(s) 1099-B showing basis wasn't resort reported to you on Form 1099-B  (b)  (b)  (c)  (a)  (d)  (e)  (g)  (g)  (g)  (g)  (g)  (g)  (g	mation as Form 1099-B. Either will show whether your basis (usually you has to check.  In smactions involving capital assets you held 1 year or less reassactions involving capital assets you held 1 year or less reloaded in the property of the page 2.  aggregate all short-term transactions reported on Form(s RS and for which no adjustments or codes are required. 2 fa; you aren't required to report these transactions on it below. Check only one box. If more than one box applies for your short-term transactions plete as many forms with the same box checked as you need.  The ported on Form(s) 1099-B showing basis was reported to the IRS (sate price) (	maion as Form 1099-B. Either will show whether your basis (usually your cost) was no hox to check.  In hox to check.  In check on the control of the control	ansactions involving capital assets you'held 1 year or less are generally short-term ransactions, see page 2.  aggregate all short-term transactions reported on Form(s) 1099-B showing basis ranger to all short-term transactions or codes are required. Enter the totals directly, 1 any ou aren't required to report these transactions on Form 8949 (see instructional reports on the set of the season of the seas

Page 2

Namo(s) shown on return. Name and SSN or taxpayer identification no, not required if shown on other side

Social security hundrer or texpayor identification number

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Effor will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

1 (a) Description of property (Essimple, 1901 sh. XYZ Ca.)	040 650 vot	(C) Date said or disposed of	(d) Procesus (sales prico) (sco instructions)	(e) Cust or other basis See like Note betweend see Column (e) in the separate into the separate	Adjustment, if any, to goin or kiss. If you enter an amount in column (5), where a code in cothurn (6). See the separate instructions.		(in) Gain of (foes). Subtract column (e)
		(Mo., day, yr.)			(f) Code(s) from instructions	(g) Ameeni el adjusimeni	from caluma (d) and combine till essuit (Q) randoordiin
22 SH BLACKROCK HY BO	ND D3-21-2019	05-09-2020	162	160			2
17 SH BRIDGE BUILDER		03 2020	102	140			
	b2-10-2017	b6-09 <b>-2</b> 020	296	214			82
44 SH BRIDGE BUILDER							
	02-10-2017	06-09-2020	563	483			80
32 SH BRIDGE BUILDER		1					
	02-10-2017	06-09-2020	477	356			121
64 SH BRIDGE BUILDER	02-10-2017	h5_22_2020	645	636			و
43 SH BRIDGE BUILDER	DZ 10 2017	1	433	130			
15 Sit BidBoo Bollman	02-10-2017	n6-09-2020	478	426			52
245 SH BRIDGE BUILDER	1						
	02-10-2017	03-17-2020	2,459	2,438			21
9 SH AMERICAN CAPITAL	WRLD						
	D3-28-2017	03-17-2020	171	171			
55 SH AMERICAN CAP WI	\$PD						
	VARIOUS	D5-22-2020	1,110	1,059	1		51
OF SH EV INCOME OF BO	иота						
	b2-10-2017	D3-17-2020	196	228	W	3	(29
15 SH ISHARES CORE US	AGG	ļ .					i
	b2-10-2017	D3-17-2020	1,706	1,624			92
16 SH ISHARES RUS MI	CAP						
	VARIOUS	05-22-2020	807	745			62
5 SH ISHARES RUS MID	1						
4 Av. 7003000 BM-0 100	D2-10-2017	06-09-2020	283	232			51
4 SH ISKARES RUSS 100	1	5 00 0000	744				
4 SH ISHARES RUSS 200		D6-09-2020	711	515	-		196
4 SH ISBARES RUSS ZU		he an anan	100	470	1		(5)
15 SH ISHARES MSCI EX	02-10-2017	DO-03-2020	426	478			(52
TO GE TRIMES USCI E	p2-10-2017	05-22-2020	756	784			(26
2 Totals, Add the smounts in columegative amounts). Enter each 1 Schedule D, Ithe 8b (if Box D at above is crecked), or tine 10 fit	total here and includ sove is checked), if n	9 €n yaut 9 9 (d Box E	12,977	12,378		3	603

Afrachment	\$AAUARA	No	1	2A	
Abachment	Security	NΛ	-14	ZA.	

Page 2

Social recurity number or taxpayor identification number

Before you check Box D, E, or F balow, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1009-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box 0, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 6949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (0) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- (E) Long-term transactions reported on Form(s) 1099-8 showing basis wasn't reported to the IRS

(F) I ong-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. f If you enter an arrount in column (g). (d) SULPH S COURS IN COLUMN (1) Gain or Hosel (a) (b) Cast or other basis Proceeds Cate sald or Description of property Data acquired See the separate instructions Sea Cie Note below Subtract coheren (c) disposed of [53]KS price) (Exemple. 100 sh XYZ.Co.) (MO., 165): y1.) and the Column (e) from column (d) and (Mo., day, yr,) (see instructions) in the securide combete the result Code(e) (mm To GruenA instructions HU column (g) 5 SH ISHARES MSCI EAFE SM 15 VARIOUS 09-24-2020 286 271 13 SH ISHARES CORE MSCI D3-21-2019 D5-22-2020 593 (102)795 9 SH ISHARES CORE MSCI EAFE 03-21-2019 06-09-2020 536 550 (14) 2 SH VANGUARD VALUE 07-18-2018 D6-09-2020 216 213 i Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked)