

Combined Disposable Income Worksheet

Income year:	
Are you required to file a federal income tax return?	Yes No
<u>Disposable income</u>	<u>Amount</u>
1. Federal adjusted gross income from Federal Form 1040	
2. Capital gains not reported on your federal income tax return	
3. Losses reported on your federal income tax return	
4. Depreciation reported on your federal income tax return	
5. Wage income: nontaxable and/or not reported on your federal income tax return	
6. Dividend or interest income: nontaxable and/or not reported on your federal income tax return	
7. Pension and annuity income: nontaxable and/or not reported on your federal income tax return	
8. Military pay and benefits: nontaxable and/or not reported on your federal income tax return	
9. Veterans pay and benefits: nontaxable and/or not reported on your federal income tax return	
10. Social security or railroad retirement benefits: nontaxable and/or not reported on your federal income tax return	
11. Business, rental, or farming income not reported on your federal income tax return	
12. Other income not included in amounts on Lines 1-11, provide the source, type and amount	
13. Add lines 1-12 This is your total disposable income:	
<u>Deductions</u>	
14. Nursing home, assisted living or adult family home	
15. Home health care	
16. Prescription drugs	
17. Medicare parts A,B,C, D insurance premiums	
18. Medicare supplemental/Medigap insurance premiums	
19. Durable medical and mobility enhancing equipment and prosthetic devices	
20. Medically prescribed oxygen	
21. Long-term care insurance	
22. Cost-sharing amounts	
23. Nebulizers	
24. Medicines of mineral, animal and botanical origin prescribed, administered, dispensed, by a naturopath licensed under Washington law	
25. Ostomic items	
26. Insulin for human use	
27. Kidney dialysis devices	
28. Disposable devices used to deliver drugs for human use	
29. Adjustments to income	
30. Add lines 14-29 This is your total deductions:	
31. Subtract line 30 from line 13 This is your total combined disposable income:	

Income Example #18

Documentation provided: Tax return & income documents

AGI is found on line 11 - \$ 252.02

SSA is found on line 6a \$35,413.25

*SSA gross amount = 35,413.25

*SSA taxable amount = 0

VA disability: not included in CDI (\$3,068.90/mo) 80% SCD

CRSC: this is included in our income calculations (pg. 132 of the manual states the following)

Combat Related Special Compensation (CRSC) is actually military retirement that is dependent on years of service. When a veteran is receiving VA disability benefits and is also receiving military retirement, the military retirement is sometimes reduced, or “offset”, by all or a portion of the VA disability benefits. If the VA disability is combat-related, the veteran can then apply for CRSC and reduce that offset amount. In other words, they receive less of a reduction in the military retirement – but it is still part of the military retirement and not the VA disability benefit. CRSC must be included in disposable income.

There are two CRSC statements included, one from Sept 2022 and one from Dec 2022.

These payments can increase and typically this change occurs in December.

We would take the September amount and multiply it by 11.

$$3,298 \times 11 = 36,278$$

Then we would take the December amount and multiply it by 1.

$$\underline{3,584 \times 1 = 3,584}$$

Then add together to get the annual total

$$\text{Total} \quad 39,862$$

So, let's add in the total CRSC \$39,862.00

Total disposable income \$75,527.27

Don't forget to add back the SSA Medicare premiums

<4,082.40>

*Part B = 2,041.20

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4,082.40

Total combined disposable income

\$71,444.87