

Example 6 (utilize “Trusts – Step by Step” when needed)

2. Revocable? **Yes**

It's in the title of the trust.

3. Settlor or creator? **Yes** (Trustor)

Trustor: “Victor (hereinafter referred to as “Trustor”)”

5. Beneficial interest for lifetime? **Yes**

Beneficiaries: “The Beneficiary of “The Victor Living Trust” is Victor...”

4. Trustor's Exclusive Right to Trust Income: “During the Trustor's lifetime, Trustor is exclusively entitled to all income...”

9. Authority of Successor Trustee to Disburse Funds: “The Successor Trustee shall be fully authorized to pay or disburse such sums from the income or principal as may be required, necessary, or desirable to maintain the comfort and welfare of the Trustor.”