



Property Tax Training Announcement



Title	Exemption/Deferral Workshop
When	August 5-6, 2025, from 9:00am to 4:30pm
Location	Online via MS Teams. A meeting invite will be sent to registered students on July 29. Login instructions and course material links will be provided.
Credit	3 general interest hours for: <input type="checkbox"/> DOL certified/licensed real estate appraisers. <input checked="" type="checkbox"/> Accreditation. <input type="checkbox"/> Not applicable.
Audience	<ul style="list-style-type: none">Assessors, appraisers, and other staff from state county offices.Department of Revenue employees.This course is not open to the public.
Attendance	Unlimited. Every student must register individually, even if you plan to attend in a conference room with others, under one MS Teams account.
Presenter	Laura Osborne Individual Benefits Program Specialist/Lead laurao@dor.wa.gov (360) 534-1410
Curriculum	<p>We will discuss the four Washington state property tax relief programs available to individual homeowners:</p> <ul style="list-style-type: none">Exemption and Deferral Programs for Senior Citizens and People with Disabilities.Deferral Program for Homeowners with Limited Income.Grant Assistance Program for Widows/Widowers of Veterans. <p>Topics covered include basic qualifications, laws and rules, program administration, disposable income, combined disposable income, tax returns and analyzing trusts. We will also include a Q&A session and examples.</p>
Agenda	See page 2.
Prerequisites	<ul style="list-style-type: none">Read and follow the Student expectations.Connection to high-speed/bandwidth internet.Set up a free MS Teams account. Instructional video.Computer with functioning audio and video. Configuration video.A functioning microphone or headset or call-in.For call-in students, open materials on a computer to fully participate.Cameras are optional.Gather work samples.By July 30th, email questions to Laura Osborne at laurao@dor.wa.gov.
Contact us	Email dorpropertytaxeducation@dor.wa.gov for questions, registration cancellations, and GovDelivery subscription requests for training announcements. Visit the Property Tax Resource Center Education program webpage for more information.

Exemption/Deferral Workshop August 5-6, 2025



Agenda*

Day 1	
When	What
9:00am	<ul style="list-style-type: none">Welcome
9:15am	<ul style="list-style-type: none">Program Manual, Publications, and FormsIndividual Benefit Programs Overview
10:30am	<ul style="list-style-type: none">Break
10:45am	<ul style="list-style-type: none">Individual Benefit Programs Criteria – Primary QualificationsWidow/Widower Grant Assistance Program
12:00pm	<ul style="list-style-type: none">Lunch
1:00pm	<ul style="list-style-type: none">Exemption/Deferral Programs
3:00pm	<ul style="list-style-type: none">Break
3:15pm	<ul style="list-style-type: none">Exemption/Deferral Programs (Continued)Appeals and Leasehold Excise Tax Credit
4:30pm	<ul style="list-style-type: none">Adjourn

Day 2	
When	What
9:00am	<ul style="list-style-type: none">Welcome
9:15am	<ul style="list-style-type: none">Day 1 Q&ADisposable Income, Combined Disposable Income, and Trusts
10:30am	<ul style="list-style-type: none">Break
10:45am	<ul style="list-style-type: none">Trusts, CDI Examples, etc.
12:00pm	<ul style="list-style-type: none">Lunch
1:00pm	<ul style="list-style-type: none">Trusts, CDI Examples, etc. (Continued)
3:00pm	<ul style="list-style-type: none">Break
3:15pm	<ul style="list-style-type: none">Trusts, CDI Examples, etc. (Continued)
4:30pm	<ul style="list-style-type: none">Adjourn

*The agenda may slightly change before class day.